

Jerome A. Prince
Mayor

CITY OF GARY
Department of Public Works
401 Broadway Ste 105
Gary IN 46402

Trent A. McCain
Deputy Mayor

Marianetta L. Barber Exec. Director, Public Works

Arlene Colvin Chief of Staff

SECURITY CONTRACTOR PROPOSAL CHECKLIST

- CONTRACTOR'S BID FOR PUBLIC WORK FORM 96
- VENDOR INFORMATION SHEET
- CURRENT W-9
- O COPIES OF THE FOLLOWING:
 - ➤ Proof of Bond & Insurance* (If your proposal is accepted, you must add "City of Gary" as an additional insured.)
 - > Current City of Gary Business License

*Completed proposals must be returned to the Department of Public Works by February 17, 2021 by 10:00am.

REQUEST FOR PROPOSALS

Notice is hereby given that the City of Gary Board of Public Works and Safety, Lake County, Indiana, will receive sealed proposals up to 2pm Local Time (CST) on **November 30, 2022.** in the Office of the Board of Public Works and Safety, Gary City Hall, 401 Broadway, 1st Floor, Gary, Indiana, for the following services:

Contractual Service for Security Services of City-Owned Properties 2023.

Proposals will be publicly opened and read at the Board of Public Works and Safety meeting on November 30, 2022, and shall be in accordance with the terms and conditions contained in the specifications as described in this document and in the terms of notice and laws of the State of Indiana.

No applicant may withdraw his proposal within a period of 30 days following the date set for receiving proposals. The Board of Works and Safety reserves the right to retain any and all proposals for a period of not more than 30 (thirty) days and said proposals shall remain in full force and effect during said time. The Board of Works and Safety further reserves the right to waive formalities and to award the contract to any applicant to the advantage of the City of Gary or to reject all proposals.

Proposals must be submitted in a sealed envelope clearly marked "Contractual Service for Security Services of City-Owned Properties 2023". Contractor/Vendor shall execute their proposal as a form prescribed by the State Board of Accounts of the State of Indiana together with a non-collusion affidavit.

Indiana Requirement: Standard Questionnaire Form 96 (revised 1987) which includes a non-collusion affidavit.

The successful applicant will be required to furnish, execute and deliver a satisfactory performance bond in the amount of its proposal to guarantee faithful performance of the contract.

The Board of Public Works and Safety reserves the right to reject any and all proposals and to waive any informality in the process.

Dated this _4th day of _Nove	mber, 2022.
	GARY BOARD OF PUBLIC WORKS AND SAFETY CITY OF GARY - LAKE COUNTY, INDIANA
ATTEST:	By: President

SPECIFICATIONS FOR SECURITY SERVICES OF CITY-OWNED PROPERTIES 2023

The City of Gary Board of Public Works, Lake County, Indiana is desirous of procuring the services of a security contractor, for the purpose of providing security and monitoring services for several City-Owned Properties. The City anticipates awarding one (1) contract but reserves the right to hire more or less after reviewing the proposals.

Contractors who operate a security business and possess the necessary equipment, training, and experience are invited to submit a proposal to the City pursuant to the specifications prepared, to provide security and monitoring services for the City, and subject to the execution of a contract to be prepared by the City of Gary. Contractors by virtue of submitting proposals are demonstrating their desire to perform the services called for in said specifications and in compliance with the terms and conditions set forth. The Contractor, if awarded a contract, will be available to provide security and monitoring at all listed locations.

It is the desire and intention of the parties to provide for the safe and efficient security and monitoring services for the City of Gary throughout the year of 2023, and all proposals should reflect this desire and intention.

- 1. **PROPOSAL DOCUMENTS**: This shall include the published Request for Proposals Specification, the Applicants proposal, and the Contractor's Financial Statement of Affairs submitted to the City on the attached form, which is incorporated by reference herein.
- 2. **TERM OF SERVICE PERIOD**: The term of this specification shall be for a period commencing on or about, January 1, 2023 and ending December 31, 2023. The City, in its discretion may choose to renew at the end of the stated term for additional term of one (1) year.
- 3. **SERVICE REQUIRED OF CONTRACTOR**: The service to be performed by the CONTRACTOR shall consist of:

CONTRACTOR agrees to provide security services to the City of Gary at two locations: The City of Gary Health Department, located at 1145 W. 5th Ave., Gary, IN 46402; The City Gary City Hall Building located at 401 Broadway; and the Gary Metro Center Station, located at 100 W. 4th Ave., Gary, IN 46402.

CONTRACTOR shall have at least one (1) security guard stationed at these locations during work hours.

4. **CONTRACTOR'S BOND**: CONTRACTOR will be required to provide a performance bond in such form and with sureties acceptable to the CITY in an amount of \$50,000.00. The bonds shall guarantee the performance of CONTRACTOR's services and may be renewable on an annual basis with notice of such renewal being made to the CITY thirty (30) days prior to the anniversary date of the CONTRACT, but, in any event, must remain in full force and effect during the term of this CONTRACT. The bond is required to cover any damages caused by the CONTRACTOR. Any amount properly deducted from the bond to any amounts owed by the CONTRACTOR for costs or losses associated with

performance of CONTRACTOR'S duties must be timely restored by CONTRACTOR to maintain the full amount of the bond.

- 5. OWNERSHIP AND ACCESS TO DOCUMENTS, RECORDS, AND REPORTS: All documents, records, programs, data, film, tape, articles, memos and other materials developed under any security service-related CONTRACT with the CITY shall be considered "work for hire" and the CONTRACTOR transfers any ownership claim to the CITY and all such materials will be the property of the CITY. Use of these materials other than related to contract performance by the CONTRACTOR without the prior written consent of the CITY is prohibited. During the performance of the services, specified herein, CONTRACTOR shall be responsible for any loss or damage to these materials developed for or supplied by the CITY and used to develop or assist in the services provided herein, while they are in possession of CONTRACTOR and any loss or damage thereto shall be restored at CONTRACTOR's expense. Full, immediate and unrestricted access to the work product of CONTRACTOR during the term of any security service-related CONTRACT with the CITY and for three (3) years following expiration or termination shall be available to the CITY.
- 6. **FINANCIAL STATEMENTS AND LICENCES:** CONTRACTOR shall submit a current financial statement as part of the proposal submittal as well as certificate of origin and good standing from the Indiana Secretary of State. CONTRACTOR must have and maintain a current Gary General Business License at all times.
- 7. **SPECIAL SERVICE:** CONTRACTOR and its employees shall not solicit directly or indirectly or accept any gratuity in any form from any person for services required to be performed by CONTRACTOR pursuant to a security service-related CONTRACT with the CITY. CONTRACTOR and its employees shall not enter into any agreement or arrangement with any person, which are contrary to the services provided under a security service-related CONTRACT with the CITY.
- 8. OTHER CONDITIONS: CONTRACTOR shall agree to abide by all local, state, and federal laws, as well as rules and regulations as established and amended by the Board of Public Works and Safety and the Common Council for security related services. In the event the Board of Public Works and Safety or Common Council determines it is in the best interest of the CITY to add, delete or modify the existing rules and regulations, the Board or Council will provide notice to CONTRACTOR and an opportunity to be heard prior to enacting changes. The ultimate discretion as to the rules and regulations, however, rests with the Board and Council.
- 9. **CONTRACTOR'S WORKER'S COMPENSATION INSURANCE:** During the term of a security service-related CONTRACT with the CITY, CONTRACTOR will be required to maintain Worker's Compensation and Occupational Disease Insurance for all persons employed by it in the performance of this service. CONTRACTOR will be expected to comply with Worker's Compensation laws of the States of Indiana, and shall file with the municipality a certificate from the Worker's Compensation Board showing compliance with applicable statutes, which provide such insurance.

- 10. **INDEMNITY BY CONTRACTOR:** The CITY, its agents and employees, will not be liable for any loss, damage, injuries or other casualties of whatsoever kind or by whomsoever caused to the person or property of anyone, including CONTRACTOR, arising out of or resulting from the performance of this service, whether due in whole or in part to intentional, reckless or negligent acts or omissions of CONTRACTOR its agents or employees; and the CONTRACTOR for itself, its successors and assigns, does hereby agree to indemnify and hold the CITY, its agents and employees, harmless from and against all claims, demands, liabilities, suits or actions, (including all reasonable expenses and attorney's fees incurred by the CITY in connection therewith), for such loss, damage, injury or other casualty.
- 11. **CONTRACTOR'S LIABILITY INSURANCE:** CONTRACTOR will also be required to maintain Bodily Injury and Property Damage Insurance for its own protection, as well as the protection of the CITY. Said bodily injury insurance shall be in an amount not less than One Million dollars (\$1,000,000.00), for injuries, including death, to any one (1) person, and in an amount of not less than Three Million Dollars (\$3,000,000.00), on account of any one (1) occurrence. Property damage insurance shall be in an amount not less than One Million Dollars (\$1,000,000.00), all with an umbrella policy in the minimum amount of Three Million Dollars (\$3,000,000.00) covering all property, equipment, and operations.
- 12. CONTRACTOR'S INSURANCE CERTIFICATE: CONTRACTOR shall furnish to the CITY a certificate from its insurance carriers showing the names of the companies issuing said policies, expiration dates, policy numbers and other pertinent information. Said certificates shall also state that the CITY be notified thirty (30) days before cancellation of any insurance.
- 13. **INDIANA STATE LAW**: Pursuant to Indiana Code 22-5-1.7-11, the CONTRACTOR agrees to enroll in the E-Verify program and agrees to verify the work eligibility status of all newly hired employees through the E-Verify program. The Contractor is not required to verify the work eligibility status of new employees through E-Verify if this program ceases to be in existence during the duration of a towing related CONTRACT with the CITY, however all Contractors are required to sign an affidavit affirming that the contractor does not knowingly employ unauthorized aliens.

GENERAL SPECIFICATIONS FOR REQUEST FOR PROPOSALS BY THE CITY OF GARY BOARD OF PUBLIC WORKS AND SAFETY

1.	All submissions must meet specifications established in the request for proposals.
2.	All submissions must include proof of financial responsibility/insurance.
3.	The Board of Works reserves the right to reject any or all proposals, or to accept any one or more complete items of a proposal and to make awards as best benefits the City.
4.	The Board of Works reserves the right to cancel the solicitation for any reason up to the time of the proposal submission deadline.
5.	The Board reserves the right to reject proposals in whole or in part for failure to comply with any specification, condition, or Federal Law, State Law or Gary Ordinance.
6.	All offers must include a fully executed non collusion affidavit and form 96.
7.	Evaluation of proposals will be based on any combination of the following: Inspection
8.	Any contract award will be limited to a period of one (1) year unless the specifications of the request provide otherwise.
9.	All offers should include cost of delivery unless specifications state otherwise.
10.	All proposals are subject to the terms and conditions of the City of Gary policy as adopted by the Board of Works and Safety, unless altered or amended by State or Federal Law.
11.	Proposals will be opened at the Board of Public Works and Safety meeting on the30th day ofNovember 2022 at 2:00p.m. CST.
12.	Proposals shall be firm to the City based on acceptance within sixty (60) days.
13.	The contractor/vendor shall state in his proposal the time required to make delivery of the items proposed, or perform the services proposed, after acceptance of his proposal by the Board of Works and Safety.
14.	If there are any requirements in these specifications which must be modified in order that a vendor may perform, he shall so state in the proposal submitted.
15.	Escalator Clauses will not be acceptable to the City of Gary.



JEROME PRINCE

Mayor

City Of Gary Department of Finance

401 Broadway Gary, Indiana 46402 (219) 881-1384 / Fax (219) 881-1340 www.gary.in.us ARLENE COLVIN
Chief Of Staff

VENDOR INFORMATION SHEET

(To be attached with completed W-9 Form)

Vendor Name:		
Vendor Address:		
Vendor City/State/Zip Code:		
Contact Name:		
Contact Number:	Fax Number:	_
Email Address:		
Company Web Address:		

			,
	,		

Form W-9 (Rev. October 2018) Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 1	Name (as shown on your income tax return). Name is required on this line; do	not leave this line black					_		
			not leave this line blank.							
	2 !	Business name/disregarded entity name, if different from above								
Print or type. Specific Instructions on page 3.	3 (Check appropriate box for federal tax classification of the person whose name following seven boxes. Individual/sole proprietor or C Corporation S Corporation single-member LLC	e is entered on line 1. Che		one of the	cert	xemption ain entitie uctions o	s, not n page	individ 3):	ly only to luals; see
type		Limited liability company. Enter the tax classification (C=C corporation, S=	S corporation, P=Partners	ship) ▶		LAGI	iipi payee	code	(ir ariy)	
Print or type.	Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.						porting			
ecif		Other (see instructions)	Colassinoation of its owne	JI.		(Applie	s to account	s maintai	ned outs	ide the U.S.)
Sp	5 /	Address (number, street, and apt. or suite no.) See instructions.		Request	er's name					
See	6.0	City, state, and ZIP code								
		only, state, and zir code								
0	7 L	ist account number(s) here (optional)								_
Par	-	Taxpayer Identification Number (TIN)								
backu	your n wi	r TIN in the appropriate box. The TIN provided must match the name ithholding. For individuals, this is generally your social security numb	given on line 1 to avo	oid [Social se	curity	number	-		
reside	nt al	lien, sole proprietor, or disregarded entity, see the instructions for Pa	art I. later. For other			_		_		
entitie TIN, la	s, it	is your employer identification number (EIN). If you do not have a nu	ımber, see How to get					J		<u> </u>
		e account is in more than one name, see the instructions for line 1.	Alaa aaa 14/bat Alama		or Employe	e idout	el antino			
Numb	er T	o Give the Requester for guidelines on whose number to enter.	Also see what Name a	ina [Employe	rident	Teation	numbe	ar	
						-				1
Part	i II	Certification								
		nalties of perjury, I certify that:								
2. I an Sen	no vice	nber shown on this form is my correct taxpayer identification numbe t subject to backup withholding because: (a) I am exempt from back (IRS) that I am subject to backup withholding as a result of a failure er subject to backup withholding; and	(up withholding, or (b)	I have n	ot been i	ontified	hy the	Intern	al Re d me	venue that I am
3. I am	ı a L	J.S. citizen or other U.S. person (defined below); and								
		ΓCA code(s) entered on this form (if any) indicating that I am exempt								
you na acquis	ive ta ition	on instructions. You must cross out item 2 above if you have been not ailed to report all interest and dividends on your tax return. For real esta or abandonment of secured property, cancellation of debt, contribution interest and dividends, you are not required to sign the certification, but	te transactions, item 2 ons to an individual retire	does not	t apply. Fr	or mor	tgage int	erest	paid,	monte
Sign Here		Signature of U.S. person ▶	D	ate >						
Ger	ne	ral Instructions	Form 1099-DIV (div funds)		including	those	from st	ocks	or mu	tual
Sectio	n re	ferences are to the Internal Revenue Code unless otherwise	e Form 1000-MISC (v	orious t	man of it				-1-	

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (TIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later. By signing the filled-out form, you:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See What is FATCA reporting, later, for further information.

Note: If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- · An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities)

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

- 1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
 - 2. The treaty article addressing the income.
- 3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- 4. The type and amount of income that qualifies for the exemption from tax
- Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

- 1. You do not furnish your TIN to the requester,
- 2. You do not certify your TIN when required (see the instructions for Part II for details),
 - 3. The IRS tells the requester that you furnished an incorrect TIN,
- 4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
- 5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See Exempt payee code, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see Special rules for partnerships, earlier.

What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See Exemption from FATCA reporting code, later, and the Instructions for the Requester of Form W-9 for more information.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Line 1

You must enter one of the following on this line; do not leave this line blank. The name should match the name on your tax return,

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. Individual. Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note: ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

- b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.
- c. Partnership, LLC that is not a single-member LLC, C corporation, or S corporation. Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.
- d. Other entities. Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.
- e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n)	THEN check the box for
Corporation	Corporation
 Individual Sole proprietorship, or Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes. 	Individual/sole proprietor or single- member LLC
 LLC treated as a partnership for U.S. federal tax purposes, LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes. 	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
Partnership	Partnership
Trust/estate	Trust/estate

Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4-A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5-A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8-A real estate investment trust
- $9-\mbox{An}$ entity registered at all times during the tax year under the Investment Company Act of 1940
- 10-A common trust fund operated by a bank under section 584(a)
- 11-A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for	THEN the payment is exempt for		
Interest and dividend payments	All exempt payees except for 7		
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.		
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4		
Payments over \$600 required to be reported and direct sales over \$5,000 ¹	Generally, exempt payees 1 through 5 ²		
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4		

¹ See Form 1099-MISC, Miscellaneous Income, and its instructions.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

- B-The United States or any of its agencies or instrumentalities
- C-A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)
- E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)
- F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state
 - G-A real estate investment trust
- H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940
 - I-A common trust fund as defined in section 584(a)
 - J-A bank as defined in section 581
 - K-A broker
- L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

Note: You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

Line 6

Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note: See What Name and Number To Give the Requester, later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.SSA.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/Businesses and clicking on Employer Identification Number (EIN) under Starting a Business. Go to www.irs.gov/Forms to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to www.irs.gov/OrderForms to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note: Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see Exempt payee code, earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

² However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

- 1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.
- 2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.
- Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.
- 4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).
- 5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:		
1. Individual	The individual		
Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account ¹		
Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account		
Custodial account of a minor (Uniform Gift to Minors Act)	The minor ²		
5. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee ¹		
b. So-called trust account that is not a legal or valid trust under state law	The actual owner ¹		
Sole proprietorship or disregarded entity owned by an individual	The owner ³		
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i) (A))	The grantor*		
For this type of account:	Give name and EIN of:		
Disregarded entity not owned by an individual	The owner		
9. A valid trust, estate, or pension trust	Legal entity ⁴		
Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation		
11. Association, club, religious, charitable, educational, or other tax-	The organization		
exempt organization			
exempt organization 12. Partnership or multi-member LLC	The partnership		

For this type of account:	Give name and EIN of
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust

- ¹ List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.
- ² Circle the minor's name and furnish the minor's SSN.
- ³ You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.
- ⁴ List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.
- *Note: The grantor also must provide a Form W-9 to trustee of trust.

 Note: If no name is circled when more than one name is listed, the
 number will be considered to be that of the first name listed.

Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- · Protect your SSN,
- · Ensure your employer is protecting your SSN, and
- · Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at spam@uce.gov or report them at www.ftc.gov/complaint. You can contact the FTC at www.ftc.gov/idtheft or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see www.ldentityTheft.gov and Pub. 5027.

Visit www.irs.gov/IdentityTheft to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

Action taken
Filed
CITY OF GARY
CONTRACTUAL SERVICE FOR SECURITY OF CITY-OWNED PROPERTIES IN THE
OF
PUBLIC WORKS PROJECTS
FOR
(Address)
(Contractor)
BID OF

PART I (To be completed for all bids. Please type or print)

	Date (month, day, year):
	1. Governmental Unit (Owner): CITY OF GARY
	2. County : LAKE
	3. Bidder (Firm):
	Address:
	City/State/ZIPcode:
	4. Telephone Number:
	5. Agent of Bidder (if applicable):
	Pursuant to notices given, the undersigned offers to furnish labor and/or material necessary to complete
the pu	blic works project of _CONTRACTUAL SECURITY SERVICES FOR CITY-OWNED PROPERTIES (AS ASSIGNED)
(Gove	rnmental Unit) in accordance with plans and specifications prepared by
	and dated for the sum of
	\$\$

The undersigned further agrees to furnish a bond or certified check with this bid for an amount specified in the notice of the letting. If alternative bids apply, the undersigned submits a proposal for each in accordance with the notice. Any addendums attached will be specifically referenced at the applicable page.

If additional units of material included in the contract are needed, the cost of units must be the same as that shown in the original contract if accepted by the governmental unit. If the bid is to be awarded on a unit basis, the itemization of the units shall be shown on a separate attachment.

The contractor and his subcontractors, if any, shall not discriminate against or intimidate any employee, or applicant for employment, to be employed in the performance of this contract, with respect to any matter directly or indirectly related to employment because of race, religion, color, sex, national origin or ancestry. Breach of this covenant may be regarded as a material breach of the contract.

CERTIFICATION OF USE OF UNITED STATES STEEL PRODUCTS (If applicable)

I, the undersigned bidder or agent as a contractor on a public works project, understand my statutory obligation to use steel products made in the United States (I.C. 5-16-8-2). I hereby certify that I and all subcontractors employed by me for this project will use U.S. steel products on this project if awarded. I understand that violations hereunder may result in forfeiture of contractual payments.

ACCEPTANCE

	The above bid is acce	pted this	day of	,, subject to the
followi	ng conditions:			
Contra	acting Authority Member	rs:		
			-	
			PART II	
	(F	or projects of \$150,0	000 or more – IC 3	6-1-12-4)
	Governmental	Unit:		
	Bidder (Firm)			
	Date (month, o	day, year):		
∧#+o ob				ith and as a part of his bid.
Attach	additional pages for ea		:RIENCE QUESTIO	ONNAIRE
1.	What public works pr			the period of one (1) year prior to the
	date of the current bio			
	Contract Amount	Class of Work	Completion Date	Name and Address of Owner
2.	What public works pr	ojects are now in proc	ess of construction t	by your organization?
	Contract Amount	Class of Work	Expected Completion Date	Name and Address of Owner

Hav	e you ever failed to complete any work awarded to you?	_ If so, where and why?
List	references from private firms for which you have performed work.	
you	SECTION II PLAN AND EQUIPMENT QUESTIONNAIR lain your plan or layout for performing proposed work. (Examples could incould begin work, complete the project, number of workers, etc. and any or eve would enable the governmental unit to consider your bid.)	clude a narrative of when
Plea	use list the names and addresses of all subcontractors (i.e. persons or firms	s outside your own firm
who	have performed part of the work) that you have used on public works projes along with a brief description of the work done by each subcontractor.	ects during the past five (5
-		
-		

If you intend to sublet any portion of the work, state the name and address of each subcontractor, equipment to be used by the subcontractor, and whether you will require a bond. However, if you are unable to currently provide a listing, please understand a listing must be provided prior to contract approval. Until the completion of the proposed project, you are under a continuing obligation to immediately notify the governmental unit in the event that you subsequently determine that you will use a subcontractor on the proposed project.
What equipment do you have available to use for the proposed project? Any equipment to be used by subcontractors may also be required to be listed by the governmental unit.
Have you entered into contracts or received offers for all materials which substantiate the prices used in preparing your proposal? If not, please explain the rationale used which would corroborate the prices listed.

SECTION III CONTRACTOR'S FINANCIAL STATEMENT

Attachment of bidder's financial statement is mandatory. Any bid submitted without said financial statement as required by statute shall thereby be rendered invalid. The financial statement provided hereunder to the governing body awarding the contract must be specific enough in detail so that said governing body can make a proper determination of the bidder's capability for completing the project if awarded.

SECTION IV CONTRACTOR'S NON - COLLUSION AFFIDAVIT

The undersigned bidder or agent, being duly sworn on oath, says that he has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by him, entered into any combination, collusion or agreement with any person relative to the price to be bid by anyone at such letting nor to prevent any person from bidding nor to include anyone to refrain from bidding, and that this bid is made without reference to any other bid and without any agreement, understanding or combination with any other person in reference to such bidding.

He further says that no person or persons, firms, or corporation has, have or will receive directly or indirectly, any rebate, fee, gift, commission or thing of value on account of such sale.

SECTION V OATH AND AFFIRMATION

I HEREBY AFFIRM UNDER THE PENALTIES FOR PERJURY THAT THE FACTS AND INFORMATION CONTAINED IN THE FOREGOING BID FOR PUBLIC WORKS ARE TRUE AND CORRECT.

Dated at	this	day of	
	-	(Name of Organization)	
	-		
	}	(Title of Person Signing)	
	ACKNOWLE	DGEMENT	
STATE OF			
COUNTY OF) ss)		
Before me, a Notary Public, persona	lly appeared the above	e-named	and
swore that the statements contained	in the foregoing docu	ment are true and correct.	
Subscribed and sworn to before me	thisda	y of,	<u></u>
	=	Notary Public	
My Commission Expires:			
County of Residence:			